



บริษัท พรพรหมเมทัล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

PPM 011/2015

July 3, 2015

Subject : Investment in renewable energy

To : Director and Manager
The Stock Exchange of Thailand

The Board of Directors of Porn Prom Metal Public Company Limited (“the Company”) in its meeting No. 3/2015 held on July 3, 2015 has resolved to approve the Company’s investment in Solar Power Technology Co., Ltd. (“SPOT”) as details below:

Date/Month/Year of Transaction : Within August 2015
Related Parties and Relationship : SPOT 's shareholders
with the Company Relationship : The sellers are not the Company’s connected persons

Company Name	:	Solar Power Technology Co., Ltd.
Registered Capital	:	25 Million Baht, divided into 2,500,000 shares Value at 10 Baht per share
Nature of Business	:	Buying and selling businesses, manufacturing solar panels
Main Shareholder	:	Thanomworasin Family

General Characteristics of the Transactions:

The Company Investment in SPOT in Proportion 80.00% of the total ordinary shares of SPOT the total investment value not more than 31.24 Million Baht as details below:

- Purchasing the ordinary stock from the existing shareholder in proportion 80.00% of the total ordinary shares of SPOT is equal to 2,000,000 shares with 0.826 Baht per share total amount 2,065,000 Baht
- Capital Increasing in Proportion 80.00% the total amount is 29,587,060 Baht
- Existing shareholder By Khun Panu Thanomworasin and Thanomworasin Family will Investment in SPOT in Proportion 20.00%



บริษัท พรพรหมเมทัล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

Calculation of Transaction Size :

Calculation Basic	Formula	Transaction Size
Net Tangible Asset Value	$[(\text{NTA of the target company} \times \text{portion of investment}) \times 100] / \text{NTA of the company}$ $(7,866,867 \times 80\%) / 569,242,000$	1.11%
Net Profit	Unable to calculate because the target company has no Net Profit as of 31 December 2015	-
Total Value of Consideration	Amount paid or received/ total assets of the Company $(31,239,060 / 1,323,969,000) \times 100$	2.36%
Total Value of Securities	Unable to calculate as no shares are issued	-

Source of Fund : Company's Own funds

Benefits Expected to Receive : To expand business related to Renewable Energy

Opinion of the Company's Board of Directors Concerning Entry into the Transactions :

The Board approved the transaction with the view that the entry into the transaction will directly benefit the Company and its shareholders, both in aspects of returns and long-term added value.

Opinion of the Audit Committee and/or any Directors that is Different from the Company's Board of Directors' Opinion :

The Audit Committee has considered the matter and does not have a different opinion from that of the Company's Board of Directors.

However, the above – mentioned transaction does not fall into the criteria of material transactions deemed as connect transactions or acquisition or disposal of assets of listed companies.

Please be informed accordingly.

Yours sincerely,

(Mr.Chamnam Pornpilailuck)

Managing Director