



บริษัท พรพรหมเมทัล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

PPM 010/2014

July 2, 2014

Subject Report on the result of the 1st exercise of warrants PPM-W1
To The Director and Manager
The Stock Exchange of Thailand

As Porn Prom Metal Public Company Limited ("the Company") has issued and offered for sales of the 80,000,000 units of Warrant No.1 to purchase new ordinary shares (PPM-W1) to existing shareholders, which are exercisable every the last working day of June and December of each year, throughout the term of the warrants. The first exercise date is June 30, 2014 and the last exercise date is May 19, 2017. The exercise ratio is 1 unit of warrants for 1 ordinary share. The exercise price is Baht 7.00 per share.

The Company would like to notify the 1st exercise of PPM-W1 as of June 30, 2014 as follows:

Number of warrant holders application	0	Persons
Number of warrant holders exercise	0	Persons
Number of warrants being exercise	0	Units
Number of shares resulted from the exercise	0	Shares
Number of discarded warrants	28	Units
Number of discarded shares reserved	28	Shares
Number of warrant remains unexercised	79,999,972	Units
Number of shares reserved for the exercise	79,999,972	Shares

Please be informed accordingly.

Sincerely yours,

(Mrs.Kanokkorn Tankaisorn)
Deputy Managing Director

Investor Relationship Department
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