



บริษัท พรพรหมเมทัล จำกัด (มหาชน)
PORN PROM METAL PUBLIC COMPANY LIMITED

PPM 008/2014

June 6, 2014

Subject Revision of the Terms and Conditions of PPM-W1 (Number 14.1)
Attention Director and Manager
The Stock Exchange of Thailand

As Porn Prom Metal Public Company Limited ("the Company") has issuance of warrants (PPM-W1) on May 20, 2014, the Company would like to change into number 14.1 of Terms and Conditions of PPM-W1 to conform with number 6 of the Company s Articles of Association.

The original Sentence

14.1 The Company has right to reject transfers of shares and /or conversions of warrants to ordinary shares if such transfers and/or conversions cause the Company's ratio of shares held by the Thai shareholders to total shares to be lower than that specified under the Company s Articles of Association, Shares of the Company can be freely traded only if such trading does not cause ~~the Company to lose any rights and benefits it should legitimately receive or cause~~ alien shareholders to hold more than 49% of the Company s total paid-up shares. This is in accordance with Article of Association. Therefore, the Warrant holders shall not receive any reimbursement from the Company.

The new sentence

14.1 The Company has right to reject transfers of shares and /or conversions of warrants to ordinary shares if such transfers and/or conversions cause the Company's ratio of shares held by the Thai shareholders to total shares to be lower than that specified under the Company s Articles of Association, Shares of the Company can be freely traded only if such trading does not cause alien shareholders to hold more than 49% of the Company s total paid-up shares. This is in accordance with Article of Association. Therefore, the Warrant holders shall not receive any reimbursement from the Company.

Please be informed accordingly.

Yours sincerely,

(Mrs.Kanokkorn Tankaisorn)

Deputy Managing Director